

**IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

GEORGE L. MILLER, Chapter 7 Trustee for
Education Management Corporation,
(A Pennsylvania Corporation), *et al.*,
1628 John F Kennedy Blvd, #950,
Philadelphia, PA 19103

Plaintiff,

v.

KKR & CO. INC.,
30 Hudson Yards, Ste. 7500
New York, NY 10001, *et al.*,

Defendants.

Case No. 2:25-cv-00311

NOTICE OF APPEARANCE

TO THE CLERK OF COURT AND ALL PARTIES OF RECORD:

PLEASE TAKE NOTICE that I, Christopher J. Merken, a member of this Court in good standing, hereby enter my appearance as counsel of record on behalf of Defendants KKR & Co. Inc., KKR Credit Advisors (US) LLC, KKR Financial Holdings III, LLC, KKR Strategic Capital Institutional Fund, Ltd., KKR-Milton Capital Partners L.P., KKR-PBPR Capital Partners L.P., KKR Debt Investors II (2006) (Ireland) L.P., KKR Lending Partners L.P., FS KKR Capital Corp., 8 Capital Partners L.P., BCBSM, Inc., Spruce Investors Limited, and Kermit Cook, and request that copies of all papers in this action be served on me at the address set forth below.

[SIGNATURE PAGE FOLLOWS]

Dated: Philadelphia, PA
January 21, 2025

DECHERT LLP

By: /s/ Christopher J. Merken
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Partners L.P., KKR Debt Investors II (2006)
(Ireland) L.P., KKR Lending Partners L.P.,
FS KKR Capital Corp., 8 Capital Partners
L.P., BCBSM, Inc., Spruce Investors
Limited, and Kermit Cook*